



eTAS – HR Module

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Changes

Version 1.18 (01.08.2012)	 Infobase interface documentation
	 New Chapter "Infobase Interface"
	 New Preferences: Interface Preferences
	 Added new Screenshots
	 Added missing chapters to table of contents
	 Rewrote a few passages



1 Abstract

With the new version many new features are available through the HR module. These features allow the administration of "Human Resource" data. It is possible to save the entire curriculum vitae for a user or create birthday-, or anniversary-reminders. Moreover, you can view an organisation chart for markets or employees.

The HR module provides a vast amount of new properties in the user profile, like a career path or the ability to fill in additional information about an employee's education. You can also set a user's supervisor to create an organisational structure, which can be viewed later in a graphical format.

eTAS is able to acquire most of this data via the Infobase interface, which is a tool to automatically fill information stored in the European Infobase system.

In addition, eTAS has new search options, to help you find users based on Human Resource data. There are new reports which will give you information about employees based on the HR module and you are also able to export this information in various formats.





2 HR-Module Overview

The "HR Module" can be found in the "Organisation" menu.

ORGANISATION 😕
New organisation
Organisation Search
Structure Types
Organisation Overview
Market Overview
Departments
HR Module
Sales Module
CPM Loader

If this menu is not available to you, please contact your NSC or Servicedesk, who will assign the missing permissions to you.

		Docun
	HR Overview Screen	
Market	MAG - Mazda Austria GmbH	
Markets only	0	
Include subcompanies (of the market)?	□ 0	
Show employees		
Show also inactive employees		
	OK	

You can take a closer look at the markets including the sub companies and employees.

First, choose your market then select which details you want to display (markets only, sub companies, employees). Press the "OK" button and the data will be presented below.



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	HR Overview Screen				
Market	MAG - Mazda Austria GmbH	×			
Markets only	Image: Contract of the second seco				
Include suborganisations (of the market)?					
Show employees					
Show also inactive employees					
	ОК				
Headcount: 3,77 # employees: 107 (In this overview, you can see all the values of the selected market. If sub organisations are also displayed here, they are included in the calculation)					
One entry found.	1.		2		
2↓ 2↓ No. Organisation name Type O-Type ISO	Address Street	Headcount # employees	Lists HC	Actions	
📀 🗵 MAG Mazda Austria GmbH 🛛 Händler NSC 🛛 AT	9029 Klagenfurt Ernst-Diez-Str. 3	3.77 107	*******	📥 🗟 🏟 🏝	
Export options: CSV EXCEL XML PDF					

- 1. Below the "HR Overview Screen" you can find the market or company overview. You can choose "markets only" and you will get an overview of the markets. Choose "include sub companies" and you will get the company overview. The displayed headcount and the number of employees include active users only. Be aware, that system users are not taken into the calculation. The headcount value is calculated from the internal and external user, whereas the employee number is calculated from the internal employees only.
- 2. With the action icons 🎬 🞬 🎬 📽 🖏 🎂 📾 📾 📾 🕸 you can get additional information.
 - Export active employees to Excel: Get an excelsheet with the active employees of the company. This Excel sheet can also be exported in simple format.
 - **Export all employees to Excel:** Get an excelsheet with all (active and inactive) employees of the company. This Excel sheet can also be exported in simple format.
 - Export detailed Headcount to Excel: See a detailed view of the headcount of every employee of the selected organisation.





*	Export Headcount overview to Excel: Exports a simple overview of the headcount of every employee of the selected organisation.	e
<u></u>	Birthday Reminder: Find out how many years employees are working for Mazda or check, whose birthdays are coming up.	e
	Show Employee list (active): Here you can get the list or employees of the selected company like in "User Search".	f
	Employee list (Organisation View): Get a list of employees and see the details like in the "Company View" do.	e
å	Organisation chart: Shows the chain of command between the	е
	employees of an organization (see "Company View	_
	Employees" in chapter "Organisation chart").	

For more Information about the Excel exports see Chapter 5 "Reports".

3. Choose "Show employees" only, to get the employee list at the end. Hence, you have to scroll down to the end of the page to see the list.

92 entries	found, displaying 1 to 45.		3.			
[First / Pre	v] 1 2 3 [Next / Last]					
2↓ 2↓ 2↓	Name	Cost Center	Employee Type	Employment status	Company name	Headcount
o 🤤 5	123, 123				Mazda Austria GmbH	1.00
o 🗸 🖬	132, 123			Full-time	Mazda Austria GmbH	1.00
o o 💶	213, 123			Retired	Mazda Austria GmbH	1.00
o 🗸 🖬	Angermann, Bernhard			Full-time	Mazda Austria GmbH	1.00
o ŝ 🖬	asdf, asdf			Trainee/intern	Mazda Austria GmbH	1.00

Birthday and Anniversary Reminder

In the "HR Module Overview" you can find out, which users have birthday in the next time or celebrate their anniversary. Click on the "Birthday Reminder" icon (th) in the market/company overview to open the "Birthday Reminder" page.

For the anniversary reminder type in the minimum number of years and press the "OK" button. Then you get a list of users, who are working at Mazda for a certain period of time.





BIRTHDAY AND ANNIVERSARY REMINDER 🏹

The Birthday Reminder is used to check birthdays of employees or to search as long employees are already working at Mazda

Birthday and anniversary Reminder	
Market/Company MAG - Mazda Austria GmbH	
Working At Mazda	
Working at mazda (in years) 5	
	ОК
Birthday Reminder - Datum Von Bis	
Date Range (from - to) [yyyy-MM-dd] 🛈 📃 🖬 🛈 📃	ок ОК

Employees Which Working At Mazda Since 5 Years

Name	Check in	Check out	Employee since (years)	
Österreicher, Josef	1985-04-01	1995-05-12		10
Hobel, Georg	1980-01-01			29
Genser, Fritz	2008-04-08	2020-10-10		12

Additionally, you can view the upcoming birthdays. Choose a date range and press the "OK" button. Subsequently, all birthdays in this period from the chosen market will be shown.

Birthday and anniversary Reminder	
Market/Company MAG - Mazda Austria GmbH	
Working At Mazda Working at mazda (in years)	
Birthday Reminder - Datum Von Bis Date Range (from - to) [yyyy-MM-dd] 2009-11-10 2009-11-30 CK	
Employees With A Birthday Between The November 10 And The November 30 One entry found.	
Employees With A Birthday Between The November 10 And The November 30 One entry found.	

If you wish you can subscribe to a birthday reminder e-Mail. According to predefined settings you will get a list of upcoming birthdays. Please contact your NSC or Servicedesk, who will arrange that for you.





Preferences

In the market preferences it is possible to setup mail addresses and other information for automatically delivering (via mail) some reports.

USER - COMPANY - COURSE - HOTEL -	MAINDATA 🔹 MA	INTENANCE - R
	Preferences	
	Job Roles	
PREFERENCES	Hotel Categories	
Edit the preferences, which concerns the whole system	Course Locations	
Lat the preferences, which concerns the whole system.	Course Types	
	P Course Forms	
	Company Types	
Preferences-type Market preferences	Certifications	
	Roscope for Deletion	

Automatically e-mails can be sent for:

- Birthday Reminder
- Headcount Reminder
- New Employee Reminder
- Employee list

It is also possible, that the exports of the headcount and the employee list are written to the file system. Therefore you have to mark the checkboxes for "Back up headcount to the file system?" and "Save employee list to the file system?".

For the headcount it is possible to choose whether inactive employees, employees with personnel number and employees with a headcount should be included.



HR Modul



Employee list	
employee list e-mail recipient(s)	periodic groups di periodica di agona groups
Inactive employees too?	
Show only employees with personnel number	
Show only employees with headcount	
Save employee list to file system?	

Interface Preferences

Infobase Interface

Infobase Interface	¹
Logging	Odebug Oinfo ⊙warn Oerror Ofatal Ooff 6
Simulation (send e-Mail only, no change of data)	Image: Contract of the second seco

These settings allow you to activate or deactivate the Infobase interface for your Market.

The Logging preference sets the level of log messages eTAS should be storing. You can easily access these messages on the Logging page in the Maintenance section.

By selecting the third check-box, you allow the Infobase interface to overwrite all data from non-Infobase sources (like MUM) and also prevent MUM from overwriting infobase data.

The Interface settings can be found in the Global Preferences. For more information regarding the Infobase interface see Chapter 7.





3 HR data

For viewing the HR related data, click on the user name in the quick access navigation.



Now you are in the "User View", which provides different sections like "Personal Info", "Registrations" and "Certifications". The "HR data" can be accessed via the ²⁴ icon. If the user does not have the right to view his HR data, he is still able to access his curriculum vitae.

lere you can see information a	bout the current user. To see the details about the registrations or certif	icates click on the tabs. r. For additional actions please
ise the menu.	is user, use one of the action-buttons to the right of the hane of the use	r, nor additional actions please
You have recommended (You have mandatory cou	ourses for your qualification path - select the registrations-pag ses to do - select the registrations-page (below) to see them.	e (below) to see them.
Demonstrate Destation	Certifications	
Personal Info Registration	Conditions	
Max Mustermann	/ 2063640 (33 view(s)) 📝 🖂 🗶 🗞 🖕 🖨 🏂 🗐 😪 🖉	
O Max Mustermann	/ 2063640 (33 view(s)) 📝 🖼 🗶 🄕 🐄 🖨 🎄 🗐 🗞 🐙 🖀	🖬 d' 🔖 ք 🛤
Max Mustermann	/ 2063640 (33 view(s)) 📝 🖻 🗶 🔕 🐾 🖨 🏝 🔍 🐲 🕌 🖀	🖬 o" 🔖 🗴 M
Max Mustermann MiD job-role	/ 2063640 (33 view(s))	🖬 oʻ' 🔖 🗴 M
Max Mustermann MID job-role Language	/ 2063640 (33 view(s))	🖬 oʻ' 🔖 🗴 M
MID job-role Language Birthday	/ 2063640 (33 view(s))	🖬 🔊 🍋 🔟 🕅

The HR data can also be accessed via the 🎬 icon from the usersearch.

3 entries I	found, displaying all entries.							
21 21 21	User	Age	Company	ISO	Address	Street		
0 0 1	Mustermann, Franz	31	Mazda Austria GmbH (MAG)	AT	9029 Klagenfurt	Ernst-Diez-Str. 3	-	RVI
2 3 1	Mustermann, Marko Ing.	30	Mazda Austria GmbH (MAG)	AT	9029 Klagenfurt	Ernst-Diez-Str. 3		RV
0 8 1	Mustermann, Max	З	MyCompany (123'45)	DE		''', Strasse 2		RBI





The HR module data is divided into five sections:

• Contact Information:

- Company
- Phone Number
- Mobile Number
- Fax Number
- Room Number
- Private address
- User Image
- Curriculum Vitae

HR DATA from 🥝 Max Mustermann 📝 🤹		
Company Phone Number Mobile Number Fax Number	MyCompany (123'45) (dealer) 123 456 789	My Curriculum vitae
Room Number		
Private address	Fakestreet 1 9999 Entenhausen AFGHANISTAN	

• Personal Data:

- Personnel number
- Social security number
- Headcount
- Cost Center
- Entry Date
- Checkout Date
- Department
- Role
- Responsibility
- Reports to
- Employment status
- Limitation
- Vacation entitlement
- Severence pay
- Specifics
- Employee Type
- Band, Grade, Family

Personnel Number	11111
Social security number	1234
Headcount	1.00
Cost Center	EDV
Entry Date	2007-07-11
Checkout Date	2011-03-31
Department	asdf
Role	Developer
Responsibility	Software development (eTAS)
Reports to	Fritz Genser 🦻
Employment status	Part-time
Employment status Limitation	Part-time yes, to 2011-03-31
Employment status Limitation Vacationentitlement	Part-time yes, to 2011-03-31 25 day(s)
Employment status Limitation Vacationentitlement Severencepay	Part-time yes, to 2011-03-31 25 day(s) New
Employment status Limitation Vacationentitlement Severencepay Specifics	Part-time yes, to 2011-03-31 25 day(s) New
Employment status Limitation Vacationentitlement Severencepay Specifics Employee Type	Part-time yes, to 2011-03-31 25 day(s) New Temporary help
Employment status Limitation Vacationentitlement Severencepay Specifics Employee Type Band	Part-time yes, to 2011-03-31 25 day(s) New Temporary help 2
Employment status Limitation Vacationentitlement Severencepay Specifics Employee Type Band Grade	Part-time yes, to 2011-03-31 25 day(s) New Temporary help 2 11
Employment status Limitation Vacationentitlement Severencepay Specifics Employee Type Band Grade Family	Part-time yes, to 2011-03-31 25 day(s) New Temporary help 2 11 CG





• Career:

- Career inside Mazda
- Career Break
- Activities/job history before the entry to Mazda, Apprenticeship
- How the user found Mazda

from	to	Entry as i	n the department	Other
2009-04-01	2010-03-30	assistant E	DV	
Career Break				
from	to	Tasks/activities	Name of the company	Other
0010 04 01	2011-03-31	education	university	
2010-04-01			university	
Activities/Fie	ld of work/Job	history before th	e entry to Mazda	Other

• Education:

- Military service status
- Highest graduation
- University education
- Vocational education/apprenticeship
- School education
- Specific education (shows also all Courses that an employee has done using eTAS)

Highest grad	Milita uation ir	ary servic fror t educatio	e completed n 2002 o 2002 n Other highschool							
University Ed	ucation									
from	to	Field of study	Focus on		Diploma the	sis	Univer	sity/Location	Completed?	Othe
2002-10 2	008-02	INFO	Distributed Systems		Statistic Ana	lyse	Klagen	ıfurt	Yes	
from	1	to i	Apprenticeship as	In t	the company	Loc	ation	Completed?	Master Cer	ificat
-										
from 2008-03-01	2009-	to /	Apprenticeship as clerk	In t Maz	the company zda	Loc Klag	cation enfurt	Completed? Yes	Master Cer	ificat
from 2008-03-01 2007-03-24	2009-	to // 03-02 (03-23 (Apprenticeship as clerk car mechanic	In t Maz Maz	the company zda zda	Loo Klag Klag	enfurt enfurt	Completed? Yes No	Master Cer	ificat
from 2008-03-01 2007-03-24 School Educa from 1994-01	2009- 2008- tion 2002- 2002-	to //	Apprenticeship as clerk car mechanic Type Gymnasium	In t Maz Maz	the company zda zda	Loc Klag Klag	Klag	Completed? Yes No Loc enfurt	Master Cert	ificati
from 2008-03-01 2007-03-24 School Educa from 1994-01 1990-01 Specific Educa	2009- 2008- tion 2002- 1994- ation	to 4000000000000000000000000000000000000	Apprenticeship as clerk car mechanic Type Symnasium Yolksschule	In t Maz Maz	the company zda zda ichool	Loc Klag Klag	cation enfurt enfurt Klag Galli:	Completed? Yes No Loc enfurt zien	Master Cerr	ificat:



• Additional information:

- Known languages
- Specific knowledge, Certificates
- Honory activities, memberships
- Hobbies & interests
- List of uploaded files (there is 5 MB upload size limit)

Known La	nguages
Language	Level
English	Advanced
German	Native
Cisco Honory Ac	tivities / M
Cisco Honory Ac auxiliary fir	tivities / M e brigade
Cisco Honory Ac auxiliary fir Hobbies /	tivities / M re brigade Interests
Cisco Honory Ac auxiliary fir Hobbies / politics	tivities / M re brigade Interests





Job History administration

In this section details about previous jobs and apprenticeships as well as the employment at Mazda can be inserted. For statistic purposes the field "How did you get to Mazda?" should be answered. When entering the information, some of the data fields can be left empty.

	to 🖤	Entry as	in the department		Other	
2009-04-01	2010-03-30	assistant	EDV			21
						Add
from 1	to 📵	Tasks/activities	Name of the compan	у	Other	1
2010-04-01	2011-03-31	euucation		-		
		8				Add
from 0	to 🛈	Tasks/activities	Name of the compan	y y	Other	
2005-01-01	2009-03-30	Developer	EADS			21
						Add
<u>[]</u>						
How Did You	Get To Mazda	1?				





Education administration

Here you can add and edit some information about the users' education:

> Military service status

Open, freed or completed (this enables "From" and "To" fields to enter the date in format YYYY)

- Highest graduation in education
- University education
 - Date from, to F
 - Field of study
- Focus on

• In the company

Master Certificate

- Diploma thesis
 University/Location
 Completed
- Other

Vocational education

- Date from, to Apprentice as
- Location
 Completed?
- School education
 - Date from, to Type of school

Location

Institute

- Specific education
 Date from, to
 - Type of education
 - Location
- Other

At the administration page you will not see the courses an employee has done using eTAS, because they should not be edited using the HR- module. They are only visible on the main HR data page and in the PDF Export of his curriculum vitae.





HR MODULE

				HR M	1odule - part 1 -	Educati	on				
Military Servio	ce 🏹										
○ Not set ○ o	open C freed (• completed :									
from 2004 to 2	2005										
Highest Gradu	uation In Educ	ation									
Technical College		•									
Save											
University Edu	ucation										
from 🕕	to 🕕	Field of study	Focus	on	Diploma t	hesis	University/	Location C	Completed	? Other	
2001-09-20	2009-07-15	CEIT	Networks	5	Investigation or	optical	UNI KLU	Y	'es		🗹 🗶
					fibre networks						Add
									Yes 💌		Add
Vocational Ed	ucation / Trai	ining	,								
Vocational Ed	ucation / Trai	ining Apprentice	ship as	In	the company		Location	Complete	ed? Mas	ter Certificate	
Vocational Ed from 0 1996-10-06	ucation / Trai	ning Apprentice Electrician	ship as	In Electro	the company o & Co	KLU	Location	Complete Yes	ed? Mas Electr	ter Certificate	X
Vocational Ed from 0 1996-10-06	ucation / Trai	Apprentice Electrician	ship as	In Electro	the company o & Co	KLU	Location	Complete Yes Yes	ed? Mas Electr	ter Certificate	X X
Vocational Ed from 0 1996-10-06 School Educat	ucation / Trai	Apprentice Electrician	iship as	In Electro	the company o & Co	KLU	Location	Complete Yes Yes	ed? Mas Electr	iter Certificate	Add
Vocational Edi from 0 1996-10-06 School Educat from 0 1992-09-10	ucation / Trai	Apprentice Electrician	Type	In Electro	the company o & Co	KLU	Location	Complete Yes Yes Loca	ation	iter Certificate	Add
Vocational Edi from 0 1996-10-06 School Educal from 0 1992-09-10 1987-03-01	ucation / Trai to 0 2001-09-06 tion to 0 1996-08-31 1992-07-06	Apprentice Electrician Technical Co Grammar Sch	Type llege	In Electro	the company o & Co	KLU	Location	Complete Yes Yes Loca	ation Mas	iter Certificate	Add X X X X X
Vocational Edi from 0 1996-10-06 School Educat from 0 1992-09-10 1987-03-01 1987-03-01	ucation / Trai to 0 2001-09-06 tion to 0 1996-08-31 1992-07-06 1987-09-01	Apprentice Electrician Technical Co Grammar Sch Elementary S	Type Ilege ischool	In Electro	the company o & Co	KLU F	Location (LU (LU (LU (LU	Complete Yes Yes Loca	ad? Mas Electr	iter Certificate	Add Add
Vocational Edu from 1 1996-10-06 School Educat from 1 1992-09-10 1987-03-01 1987-03-01	ucation / Trai to 0 2001-09-06 1 1996-08-31 1992-07-06 1987-09-01	Apprentice Electrician Technical Co Grammar Sch Elementary S	Type llege cool	In Electro	the company o & Co	KLU	Location KLU KLU KLU	Complete Yes Yes V	ed? Mas Electr	iter Certificate	Add Add X X X X X X Add
Vocational Edi from 0 1996-10-06 3 5 5 chool Educal from 0 1992-09-10 1987-03-01 1987-03-01 1987-03-01 1987-03-01	ucation / Trai to 0 2001-09-06 1996-08-31 1996-08-31 1992-07-06 1987-09-01	Apprentice Electrician Technical Co Grammar Sch Elementary S	Type Ilege icchool	In Electro	the company o & Co hool	KLU B B B B B B B B B B B B B B B B B B B	Location RLU RLU RLU	Complete Yes Yes I	ation	iter Certificate	X Add
Vocational Ed from 0 1996-10-06 School Educat from 0 1992-09-10 1987-03-01 1987-03-01 1987-03-01	ucation / Trai to 0 2001-09-06 tion tion 1996-08-31 1992-07-06 1987-09-01 mation	Apprentice Electrician Technical Co Grammar Sch Elementary S	Type llege icchool	In Electro	he company o & Co	KLU I	Location Location	Complete Yes Yes Loca	ation Mas	iter Certificate	X Add X X X X Add
Vocational Edu from 1 1996-10-06 5 5 5 5 5 6 1992-09-10 1987-03-01 1987-03-01 1987-03-01 1987-03-01 1 1997-03-01 1 1997-03-01 1 1997-03-01 1 1997-03-01 1 1997-03-01 1 1997-03-00 1997-03-00 1997-03-00 1997-03-00 1997-03-00 1997-03-00 1997-00 1997-03-00 1997-03-00 1997-03-00 1997-03-00 1997-03-00 1997-03-00 1997-0	ucation / Trai to 0 2001-09-06 tion tion 1996-08-31 1992-07-06 1987-09-01 1987-09-01 to 0 ation to 0	Apprentice Electrician Technical Co Grammar Sch Elementary S	Type llege ischool	In Electr	the company o & Co hool Institute	KLU F	Location KLU KLU KLU Locatio	Complete Yes Yes C Loca	ation Mas	other	X Add X X X X Add
Vocational Edu from 0 1996-10-06 School Educat from 0 1992-09-10 1987-03-01 1987-03-01 1987-03-01 Specific Educat from 0 2004-10-12	ucation / Trai to 0 2001-09-06 tion to 0 1996-08-31 1992-07-06 1987-09-01 to 0 2009-10-08	Apprentice Electrician Technical Co Grammar Sch Elementary S Educ Cisco Certific	Type llege lool school ation	In Electro	the company o & Co hool Institute fi	KLU F	Location KLU KLU Locatio KLU	Complete Yes Yes C Loca	ation Mas	other	X Add X X X X Add
Vocational Ed from 0 1996-10-06 992-09-10 1992-09-10 1987-03-01 1987-03-01 997-03-01 907-03-01 907-03-000-000-000-000-000-000-000-000-00	ucation / Trai to 0 2001-09-06 1996-08-31 1992-07-06 1987-09-01 1997-09-01 1997-09-	Apprentice Electrician Technical Co Grammar Sch Elementary S Educ Cisco Certific MBAA	Type llege lool school ation	In Electron	the company o & Co hool Institute fi	KLU B B B B B B B B B B B B B B B B B B B	Location KLU KLU Locatio KLU KLU	Complete Yes Yes C Loca	ation Mas	other	X Add X X X Add

Additional information administration

Contains a file upload system, personal data like entry/checkout dates, social security number, personnel number, headcount, department, role, responsibility, reports to, employment status, band, grade and family. An overview which languages a user knows and on which level, specific knowledge, certificates, honorary activities/memberships and hobbies/interests can also found there.





Filename	Browse
Save	
Personal Data	
Entry Date	2007-09-06
Limited to / Checkout Date	2011-05-31
Social security number	1234
Personnel Number	5678
Headcount	0.9
Employee Type	Temporary help (HC: N/Workforce: Y/Type: A)
Cost Center	JEDV
Department	
Role	Assistant 💌
Responsibility Reports to	pot vet set
Employment status	Temporary staff
Vacation entitlement	25
Severence pay	New ○Old
	very important
Specifics	
Band	
Family	
Specific Knowledge	
Cisco	
	.::
Honory Activities / Members	hips
auxiliary fire brigade	
Hobbies / Interests	
politics	
Save 🔍	
Known Languages	
	anced X
EFILIISTI	
English Auva	· · · · · · · · · · · · · · · · · · ·







4 Search options

HR data has been integrated into the "User Search". Now it is possible to search for a social security or personnel number. If you are interested in finding user with certain language skills at a given level, you can do that in the HR search options. In addition, you can find out if users with a university degree or another education are available. You can also search for a specific employment status like full-time, apprentice and so on.

With the field "Years in Mazda from ... to ..." you can search for employees, which are working in the company for certain years. You can define the period with the "from" and the "to" field. As example you can search for user, who worked between five and ten years at Mazda. Then you have to put in the number "5" for the "from" field and a "10" for the "to" field. The information for this search is based on the entry and checkout date. If a user is still working for Mazda, the checkout date is empty. In this case the current date is taken to determine length of work.

		user search			
Last Name			First Name		
Middle Name	<u></u> 1				
e-mail	1				
Street	i .				
Zip	<u> </u>		City		
Country	- all -	•			
Trainers only 🕕					
Technician only 🕕					
Manager only 🕕					
Age from	to 0				
Gender	CA CA Chath				
iob-role	- all, in this list -				
planned certification level					
0	- all -				2
without reached					
reached certification level	[
0	- all -				2
Organisationtype (O-Type)	- all -				
Company type	- all -				
Company	- all, in this list -				
Region	- all, in this list -				
Country (company)	- all -	•			
HR search options					
Social security number			Personnel Number		
Knows language	- all - •		Atlevel	- all - 💌	
Highest graduation in	r all a				
education					
Employment status	[-an				
funne (gears)					
TOIL	to V				
Limitation	Cyes Cno				
Limitation Vacationentitlement	Cyes Cno C25 C30				
Limitation Vacationentitlement Severencepay	Cyes Cno C25 C30 CNew Cold				
Unitation Vacationentitlement Severencepay	Cyes Cna C25 C30 CNew Cold				
Initiation Vacationentitlement Severencepay Inactive too?	C yes C no C 25 C 30 C New C old				
Imitation Vacationentitlement Severencepay Inactive too? Page size	C yes C no C 25 C 30 C New C old				
Insu Unitation Vacationentitlement Severencepay Inactive too? Page size	C yes C no C 25 C 30 C New C old			OK.	Recot



Additional you can search for:

- Social security number
- Known language
- Level of known language
- Highest graduation in education
- Employment status
- Employment since
- Limitation
- Vacation entitlement
- Severance pay
- Personnel number





Employment status report

5 Reports

There are three reports available for the HR module. They can be found in "Static Reports" from the "Reporting" menu as well as in the "HR Module" under the "Organisation" menu.

HR module



Women/Men Quota

How users found Mazda?

Employee list export

The complete "Employee list" can be accessed from the company view via the ²⁴ icon.



You can choose between active and inactive employees.

	AB	C	D	E	F	G	н	1	J	К	L	м	N	U	Р	Q	R	S		U	V
1	Maz	da Ausi	tria GmbH (M	AG)											act.: activ	e(Y)/inactiv	e(N)/internal	I)/externa	I(E)/system(S)		
2	expo	exported on 2011-04-14 12:14:46 (All Active Employees) PNr: Personellnumber																			
3		HC: Headcount																			
		Employeelist																			
4		Employeenst																			
5	act.	Title	Firstname	Lastname	311	Phonenu	PNr	Age	Birthday	Company	Costcent	Туре	Department	Email	Status	Entrydate	Exitdate	HC	Job role	Reports to	
6	YI		Bernhard	Angermann	M					Mazda Austria (GmbH				Vollzeit			1,00			
7	YI	1	asdf	asdf	F			- 4	********	Mazda Austria (1234				Praktika	*******		1,00			
8	Y S	i 1	Ameisen	Bär	м			49	*******	Mazda Austria (TI	01 WHIT	EC			*******	30.11.2012	1,00			
9	YI			Brosche	м			4	*******	Mazda Austria (GmbH	01 WHIT	EC			*******		1,00			
10	YI		Michael	Bruckner	м			4	*******	Mazda Austria (GmbH				Vollzeit			1,00			
11	YI		Sandra	Bullock	F			30	*******	Mazda Austria (Marketin	02 BLUE	EDV			*******		0,00			
12	YI		dada	dada	F			4	*******	Mazda Austria (GmbH					*******		1,00			
13	YI	1	without	department	t M			4	*******	Mazda Austria (GmbH				Aushilfe	*******		1,00			
14	YI	1	with	Department	1M			4	*******	Mazda Austria (GmbH		EDV		Lehrling	*******		1,00			
15	YI		Gero	Dicke	м			3	*******	Mazda Austria (GmbH			gdicke@ma	Vollzeit	*******		1,00			
16	YI		Raz	Dwa	м					Mazda Austria (GmbH			test@test.p	Aushilfe	*******		1,00			
17	YI		eins	einstein	M			10	*******	Mazda Austria (GmbH		aftersales		im Ruhe	*******		1,00			
18	YI	1	Hermann	Enzi	м			47	*******	Mazda Austria (GmbH		EDV		Vollzeit	*******		1,00			
19	YI		Gerfried	Essler	м			3	*******	Mazda Austria (GmbH			mangamani	Vollzeit	******		1,00			
20	ΥI		Daniel	F.	м			4	*******	Mazda Austria (GmbH		EDV		Vollzeit	*******		1,00			
21	YI		Daniel	Felsing	м			10	*******	Mazda Austria (GmbH		EDV			*******					
22	YI		Heinz	Genser	м			4	*******	Mazda Austria (GmbH				Vollzeit			1,00		Mulyk, Walte	er



The employee list shows the following data:

- Active/inactive
- First name
- Last name
- Sex
- Phone number
- Personal number
- Age
- Birthday
- Company
- Cost center

- Department
- Email
- Status
- Entry date
- Exit date
- Headcount
- Job role
- Title
- Employee type

Be aware, for the employeelist it is possible to choose at the market preferences if inactive employees, employees with personnel number and employees with a headcount should be included (see chapter Preferences).





Headcount Export

To export a detailed headcount statistic from eTAS, choose a company or market from the "HR Module Overview". Click on the "Export Headcount to Excel" icon (⁴¹) to open an Excel document as shown in the example below:



Here you can see the different employee types (blue or white colour, temporary help), the corresponding head count, the cost centre (Accounting, HR, IT, LAW), the total headcount and workforce. In this overview the internal and external user are displayed and included in the calculation. System users are generally excluded from calculations. Be aware, that only active users with an employee type and a headcount greater 0 will be exported to the list. In the specifics column you can find the specifics of one person; if available, the separation date is shown in a comment box. The column left to the employee defines if he is an internal (I), external (E) or system (S) user. On the bottom of the page you can see which employee types count for HC and Workforce. If there is a "(A)" after the employee type for example: "01 White C (A)" then this means, that **A**ll





employees with this employee type are counted to HC or Workforce. If there is a "(I)" then only the internal users are counted to the HC or Workforce.

Employment status

"Employment status" is based on data from the HR module. Here you can see the number and the percentage for each possibility. Moreover, a pie-chart with graphical interpretation of results is attached.

EMPLOYMENT STATUS REPORT - 🤾

Shows numbers and percentage for selected markets.

Emp	loyment status report	
Market Include subcompanies (of the market)?	✓ Mazda Austria GmbH (MAG) Select all Uncheck all	
7 entries found, displaying all entries.	ок	
Tyne	Number	Percentage
Apprentice	3	1.90%
Full-time	13	8.23%
Part-time	3	1.90%
Retired	2	1.27%
Temporary staff	2	1.27%
Trainee/intern	4	2.53%
- unknown -	131	82.91%
Export options: CSV Excel XML PDF	vment status report	
Export options: CSV Excel XML PDF Emplo	yment status report	1
Export options: CSV Excel XML PDF Emplo	yment status report	Part-time (2%) Trainee/intern (3%) (Temporary staff (1%) (Retired (1%) (Full-time (8%) Apprentice (2%)





Women/Men quota

"Women/Men quota" shows the proportion of each gender in a company (with or without sub companies). Selecting more markets is possible.

WOMEN/MEN QUOTA

Shows the quota of women/men for the selected market.

Include subcompanies (of the r	Marke narke OK	ets s t)?	Mazda Austri elect all Uni	a GmbH (MAG) check all
One entry found.				
Company	Men	Women	Men/Women	Women/Men
🥝 Mazda Austria GmbH (MAG)	2186	137	15.96	0.06
Export options: CSV Excel X	ML PI	DF		







How users found Mazda

"How users found Mazda" is based on data from the HR module. This report shows the number and percentage for each possibility. Additionally, a pie-chart with graphical interpretation of the results is added.

HOW USERS FOUND MAZDA?

Shows numbers and percentage for selected markets.

Include subcompanies (of the market)?	ustria GmbH (MAG)	
11 entries found, displaying all entries.		
Туре	Number	Percentage
Advertisement newspaper	4	5.56%
Advertisement online	4	5.56%
AMS	1	1.39%
Homepage	4	5.56%
Image advertisement	5	6.94%
Job Fair	2	2.78%
Personnel consulting	2	2.78%
Recommendation from relatives/friends	4	5.56%
Reference Mazda employee	0	0.00%
- unknown -	43	59.72%
Unsolicited application	3	4.17%
How users found A	Mazda?	
	Unsolicited app	plication
- unknown - (60%)	(1%) Advertisemen (6%) Job Fair (3%) Recommenda relativestrike Personnel co Advertisemen (6%) Image adverti Homepage (8 AMS (1%)	newspaper Ition from nds (0%) naulting (3%) t online isement (7%)





6 Organisation chart

The organization chart is a new exciting feature of eTAS, which provides an overview of the hierarchical structure. This includes markets as well as the relationship between employees. You can find the organization chart on three different pages: "User View", "Company View – General Information" and "Company View – Employees".

To do so, click on the "Organisation chart" icon (2), which opens a new browser window.

User View

If you search for a user and click on the "View" icon ($^{\sim}$), you will be forwarded to the "User View".

You have r	commended courses for your qualification p	ath - select the regist	rations-page (below)	to see th
You have n	andatory courses to do - select the registrat	ions-page (below) to	see them.	
D 17				
Personal In	Registrations Certifications HR data			

After the "Organization chart" icon (🟝) has been clicked, you will get a user chart like this:







This chart maps the relationship between employee and supervisor. If you click on the box with a name, the box will turn to yellow.



At the same time a small card pops up, which displays all contact information.



If you see only one box with the name of the viewed user, the "reports to" field has not been set. To set this item, you have to switch to the "HR data tab" in the "User View" (c.f. chapter Headcount Export)

In "Personal Data" the "Change" icon (>) can be found right beside the "reports to" field.





Organisation	MyCompan	y (123'45) (dealer)	_
Phone Number	123		1
Mobile Number	456		
Fax Number	789		
Poom Number			
Private address	Fakestreet 1 9999 Entenh AFGHANIST	l nausen AN	
Personal Dat	ta 📝		
Person	nel Number	5678	
Social secur	ity number	1234	
	Headcount	0.90	
C	Cost Center	EDV	
	Entry Date	2007-09-06	
Limited to / Che	ckout Date	2011-05-31	
D)epartment	EDV	
	Role	Assistant	
Res	sponsibility		
	Reports to	41	
Employn	nent status	Temporary staff	
	Limitation	yes, to 2011-05-31	
Vacation e	entitlement	25 day(s)	
Sev	erence pay	New	
	Specifics	very important	
Emp	loyee Type	Temporary help	
	Band	4	
	Grade	11	
	araac	ada ada	

Click on it, and you will be redirected to the "User Selection" page. Type the family name in the "Last Name" field and press the "OK" button.

	User Selectio	n .
Last Name	angermann	First Name
Middle Name		
e-mail		
Inactive too?		
Page size	- default - 💌	
		ОК

Afterwards, the user with the corresponding data will be searched and the results are displayed. Click again on the "Change" icon () to confirm your action.



Now the user reports to the chosen person and the user organization chart changes.

Personal Data 📝				
Personnel Number	12345			
Social security number	0123456789			
Headcount	1.00			
Cost Center	IT			
Entry Date	2009-10-21			
Checkout Date				
Department	IT			
Role	Administrator Development Bernhard Angermann			
Responsibility Reports to				
Employment status	Full-time			
Employee Type	White color			
Band	4			
Grade	11			
Family	DC			

Company View – General Information:

You will find the "Company View" if you search for a company and click on the "View" icon ($^{\circ}$).



If you click the "Organization chart" icon (\clubsuit), you will be able to view an organization chart:



With this chart you can see the relationship between the different markets as well as the connection between the parent- and child organisations.

Company View – Employees

This chart can also be found in the "Company View". Switch to the "Employees" tab, to find the "Organization chart" icon (🟝).



After the icon has been clicked, you will get an organization chart like this:



Above you see the company and all employees of this company. If you click with the mouse on a name, the box will turn yellow.





Markus Hansl

With this click also a small card pops up, which displays all contact information.









7 Infobase interface

The Infobase interface allows eTAS to import data from the European Infobase system. Once a new user is created in the Infobase, the interface will try to find this user in eTAS and synchronize the account-information from the Infobase with the information stored in eTAS. If this user's details are being changed, these changes will be synchronized as well, if the employee is new he/she will be created in eTAS.

After the successful creation of a user through the Infobase interface or if a user has been changed through the interface, the HR-Administrator will receive a notification-email.



+++ this is an automatically generated message +++

If a new employee has been transferred to eTAS, you just need to provide data, which is not available in the Infobase. This data includes the social security number, the HeadCount (a value from 0 to 1) and the date of birth.

For more information consult the Infobase interface documentation.